EVENT PLANNING

Useful Checklist for Small Business Events

EVENT TYPE	THEME
Define the purpose (e.g., networking, workshop, product launch, seminar)	Select a relevant and engaging theme (keep your audience in mind!)
Identify the target audience	Develop a tagline or slogan if needed
Choose the event format (in-person, virtual, hybrid)	Ensure branding aligns with the company's image
VENUE	FOOD AND DRINKS
Select a venue (consider audience size, accessibility and parking availability)	Decide on catering (buffet, plated meal, light snacks) and serving arrangements
Confirm amenities (Wi-Fi, AV equipment, seating arrangements)	Consider and confirm dietary restrictions and preferences
Book it in advance!	Arrange for drinks (cover for breaks too!)
SPEAKER(S)	ENTERTAINMENT
Identify speakers or panelists	Decide on entertainment (DJ, live music, activities)
Confirm availability and requirements (travel, accommodation, AV needs, legal requirements)	Keep in mind the event's tone and audience, and make sure they're aligned

Arrange for speaker

social media mentions)

promotion (photos, bios,

Confirm availability and

requirements, and book

performers in advance

INVITES & PROMO GIFT FOR ATTENDEES Create a landing page (if Choose event swag or required), and design and thank-you gifts (branded send invitations (social items, vouchers, digital gifts) media, email, printed) Order and package gifts in Promote the event (social advance media, newsletters, local advertising) Arrange distribution (either at the event or sent after Send reminders leading up the event) to the event **FINAL CHECKS** Confirm all bookings and schedules Test AV equipment and tech setups Assign roles and responsibilities to team members Prepare an event day emergency kit (extra supplies, first-aid, troubleshooting list) **ANALYSIS FOLLOW-UP** Send thank-you emails to Analyse attendee attendees and speakers engagement and ROI Review what worked well Create surveys to collect and what didn't feedback from attendees Identify challenges and Share highlights of the areas for improvement event on social media. (ensure you have permission Document your lessons before using pictures) learned for future events

A well-planned event can leave a lasting impression on your audience and contribute to your business success.

If you need professional support in organising your next event, feel free to get in touch, I'd love to help make it a hit!

